

MARKET ROUNDUP

05 May, 2025



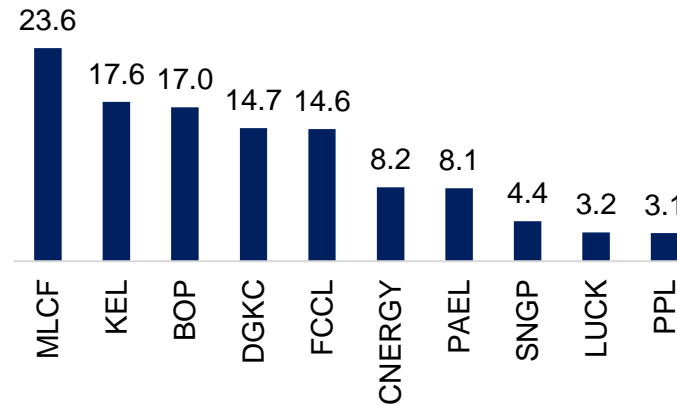
KSE-100 closes at 114,102 down 12 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
114,102 -0.01%	71,104 0.23%	34,809 -0.31%	170,672 0.06%

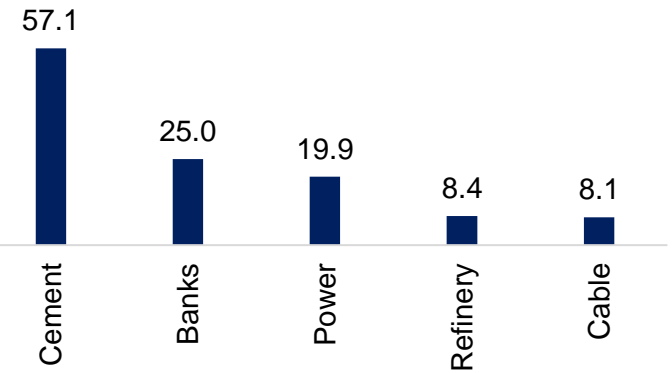
- The equity market opened on a positive note but remained highly volatile throughout the session. The KSE-100 Index experienced notable intraday swings, hitting a low of 113,078 and a high of 114,552, before closing at 114,102—reflecting a marginal loss of 12 points. -Trading activity remained subdued, with a total volume of 153.2 million shares and a traded value of PKR 13.7 billion.
- Key laggards that weighed down the index included UBL (-2.2%, -158 points), OGDC (-1.5%, -65 points), PPL (-1.6%, -52 points), BAHL (-1.2%, -42 points), and HBL (-1.4%, -41 points). On the volume front, MLCF and KEL led the charts, with 23.6 million and 17.6 million shares traded, respectively.
- Selling pressure was evident in the Exploration & Production (E&P) sector, while profit-taking was observed in Banks. Meanwhile, mixed investor interest was seen in the Cement and Fertilizer sectors.
- Overall activity at the PSX remained constrained, mainly due to heightened geopolitical tensions. However, rumors of a potential interest rate cut in today's Monetary Policy Committee (MPC) meeting prompted investors to take positions in leveraged sectors such as Cement and Steel. While short-term volatility may continue, investors are advised to focus on fundamentally strong and resilient sectors—including E&Ps, OMCs, Fertilizers, and Banks—which continue to offer attractive dividend yields and solid growth potential.

Sales Desk
Alpha Capital

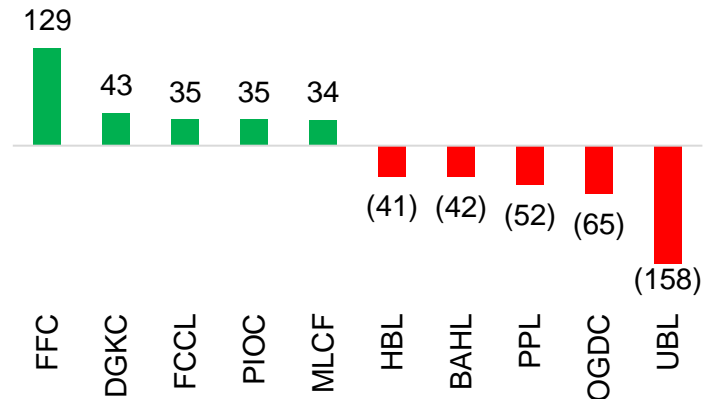
Most Active Stocks (Vol. mn shares)



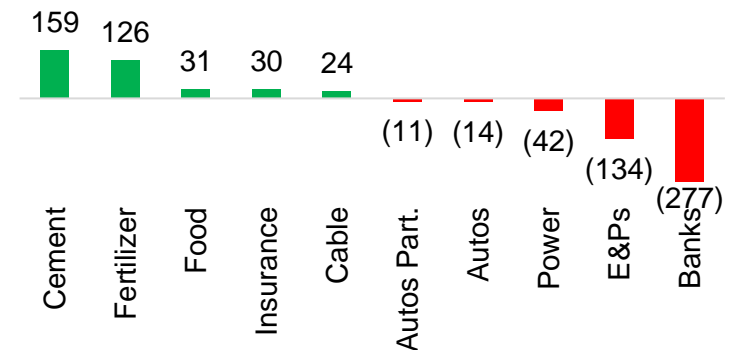
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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